

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re :
 : Chapter 11 Case No.
GENERAL MOTORS CORP., *et. al.* :
 : 09-50026 (REG)
 :
Debtors. : (Jointly Administered)
 :
-----X

CERTIFICATE OF SERVICE

I, Nancy Formica, certify as follows:

1. I am a Senior Administrative Assistant with the Business Reorganization Department of the Melville office of The Garden City Group, Inc. ("GCG"), the claims and noticing agent for the debtors and debtors-in-possession (the "Debtors") in the above-captioned proceeding. The business address for the Melville office is 105 Maxess Road, Melville, New York 11747.

2. On June 30, 2009, at the direction of Weil, Gotshal & Manges, counsel for the Debtors, I caused a true and correct copy of the following documents:

- **Amended Exhibit C to Amended and Supplemented Omnibus Reply of the Debtors to Objections to Debtors' Motion Pursuant To 11 U.S.C. §§ 105, 363(b), (f), (k), and (m), and 365 and Fed. R. Bankr. P. 2002, 6004, and 6006, to approve (A) the Sale Pursuant to the Master Sale and Purchase Agreement with Vehicle Acquisition Holdings LLC, a U.S. Treasury-Sponsored Purchaser, Free and Clear Of Liens, Claims, Encumbrances, and Other Interests; (B) the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; and (C) Other Relief (Docket No. 2746) ("Amended Exhibit C")**
- **Amended Exhibit J to Amended and Supplemented Omnibus Reply of the Debtors to Objections to Debtors' Motion Pursuant To 11 U.S.C. §§ 105, 363(b), (f), (k), and (m), and 365 and Fed. R. Bankr. P. 2002, 6004, and 6006, to approve (A) the Sale Pursuant to the Master Sale and Purchase Agreement with Vehicle Acquisition Holdings LLC, a U.S. Treasury-Sponsored Purchaser, Free and Clear Of Liens, Claims, Encumbrances, and Other Interests; (B) the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; and (C) Other Relief (Docket No. 2770) ("Amended Exhibit J"); and**
- **Debtors' Omnibus Objection to the Exhibits Designated By the Objectors For the Hearing to Consider Debtors' Motion Pursuant to 11 U.S.C. §§ 105, 363(b), (f), (k), (m) and 365, and Fed. R. Bankr. P. 2002, 6004 and 6006, to Approve (A) the Sale Pursuant to the Master Sale and Purchase Agreement With Vehicle Acquisition Holdings LLC, A U.S. Treasury-Sponsored Purchaser, Free and Clear of Liens, Claims, Encumbrances and Other Interests; (B) the Assumption and Assignment of**

Certain Executory Contracts and Unexpired Leases; and (C) Other Relief (Docket No. 2766) (the “Omnibus Objection to Exhibits”)

to be served via hand delivery on the parties set forth on Exhibit A (core NY parties) attached hereto.

3. I certify under penalty of perjury that, to the best of my knowledge, the foregoing is true and correct.

DATED: Melville, New York
June 30, 2009

/s/ Nancy Formica
NANCY FORMICA

Exhibit A

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UNITED STATES BANKRUPTCY COURT
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